

LIFELONG LEARNING PLAN (LLP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

- Use this form to make a withdrawal from your RRSP under the LLP. Complete Part 1 and give the form to your RRSP issuer.
- For more information about the LLP and who qualifies to use it, get the guide called *Lifelong Learning Plan (LLP)*.

Part 1 – Complete to make an LLP withdrawal from your RRSP

Name		Social insurance number	
Address			
City		Province	Postal code
Who is the LLP student (check one)? You <input type="checkbox"/> Your spouse or common-law partner <input type="checkbox"/>			
If you checked "Your spouse or common-law partner", enter his or her name and social insurance number.			
<p>1. Has the LLP student enrolled in a qualifying educational program at a designated educational institution, or received a written offer to enrol before March of next year in such a program? For information about qualifying educational programs and designated educational institutions, see our guide called <i>Lifelong Learning Plan (LLP)</i>.</p> <p>Yes <input type="checkbox"/> <i>Go to question 2.</i> No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i></p>			
<p>2. Is the student enrolling as a full-time student or part-time student?</p> <p>Full-time <input type="checkbox"/> <i>Go to question 4.</i> Part-time <input type="checkbox"/> <i>Go to question 3.</i></p>			
<p>3. Does the student meet the disability conditions explained in our guide called <i>Lifelong Learning Plan (LLP)</i>?</p> <p>Yes <input type="checkbox"/> <i>Go to question 4.</i> No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i></p>			
4. How much do you want to withdraw?		\$ _____ A	
<p>5. Is this your first LLP withdrawal this year?</p> <p>Yes <input type="checkbox"/> <i>Go to question 6.</i> No <input type="checkbox"/> How much have you already withdrawn under the LLP this year? \$ _____ B</p> <p>If the total of lines A and B is more than \$10,000, the RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$10,000 limit. You have to include the part that exceeds the \$10,000 limit in your income on your return.</p>			
6. How much have you withdrawn under the LLP in previous years of your current participation? Do not include amounts that you repaid to your RRSPs after using the LLP in a previous participation.		\$ _____ C	
<p>If the total of lines A, B, and C is more than \$20,000, the RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$20,000 limit. You have to include the part that exceeds the \$20,000 limit in your income on your return.</p>			
7. What is the plan number of the RRSP from which you want to make the LLP withdrawal? _____			
I certify that the information given in Part 1 of this form is correct.			
_____ Sign here		_____ Date	

Part 2 – To be completed by the RRSP issuer (Do not send to CCRA)

- Withhold tax if the total of lines A and B above exceeds \$10,000, or if the total of lines A, B, and C above exceeds \$20,000. Withhold tax only on the excess.
- Report the eligible amount withdrawn in Box 25 of a T4RSP issued in the name of the RRSP annuitant for the year of the withdrawal.
- Do not send us a copy of this form. However, keep a completed copy for your records.

RRSP issuer's name		Name and position of person to contact for more information		
Address		City	Province	Postal code
Phone number ()		Amount withdrawn		Date of withdrawal Year Month Day